

Instructions for Gifts of Securities
To Cooley Dickinson Hospital, Inc. (CDH)

To transfer securities electronically to Cooley Dickinson Hospital, the DTC instructions are as follows:

Broker Name: UBS Financial Services
DTC Number: 0221
Account Name: Cooley Dickinson Hospital, Inc.
CDH Tax ID #: 22-2617175
Account Number: PWE4468
Send to attention of: Christopher Herlihy
Reference: Donor Name
Phone Number: (617) 439-8028
Fax Number: (855) 330-3561

Please indicate the donor name in the reference field of the transfer. *In addition, in order to properly identify your contribution, notification of your donation must be sent to the CDH Development Office via mail, fax, or email at the address listed below.*

In accordance with IRS guidelines, the date of gift will be considered the date that CDH assumes ownership of the shares. For crediting purposes, the value is determined as the average of the high and low listings on the date the stock is gifted.

If you need clarification or more information regarding the above instructions, please contact:

Linda Medeiros
Director of Development Operations
Cooley Dickinson Development Office
30 Locust Street
PO Box 329
Northampton, MA 01061-0329

Telephone: (413) 582-2885
Facsimile: (413) 582-2942
email: Immedeiros@mgb.org

Thank you for your support!